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Your Official Source on U.S. Higher Education EducationUSA.state.gov NAFSA Region 1 Conference Corvallis, Oregon October 26-29, 2010

U.S.-European Exchanges & Mobility Perspectives in Europe and Hungary

Trends in U.S.-European Mobility



- Increasing no. of European students studying in the U.S.
- 87,000 Europeans & Eurasians = 6% more than 2 years before.
- Degree-seeking G students are 3%.
- UG degree programs 7%
- Intensive English Programs 29%
- Growing interest in OPT & internships



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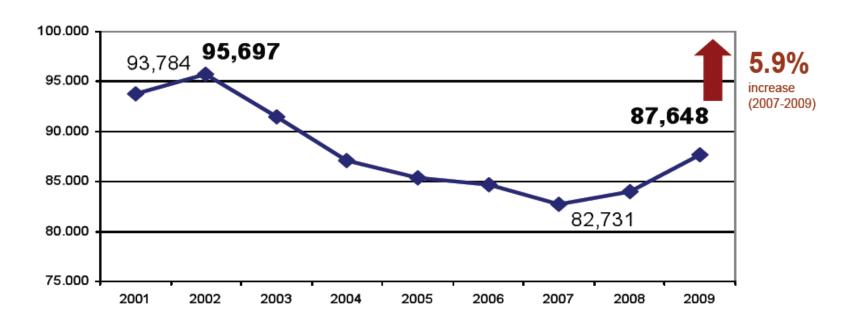
(Open Doors 2009 Report)

Open Doors 2009

Trends in Europe and Eurasia



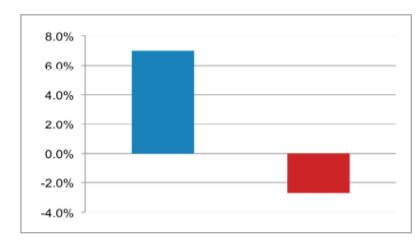
Study in the U.S. - EUR Student Mobility





Undergraduate vs. Graduate

Europe and Eurasia: Study in the U.S. 2007-2009

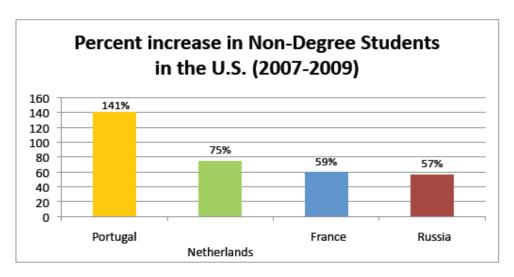


Increases in Non-Degree students in the U.S.:

2006/2007 2008/2009 % change (2007-2009) 7.689 10.971 42.7

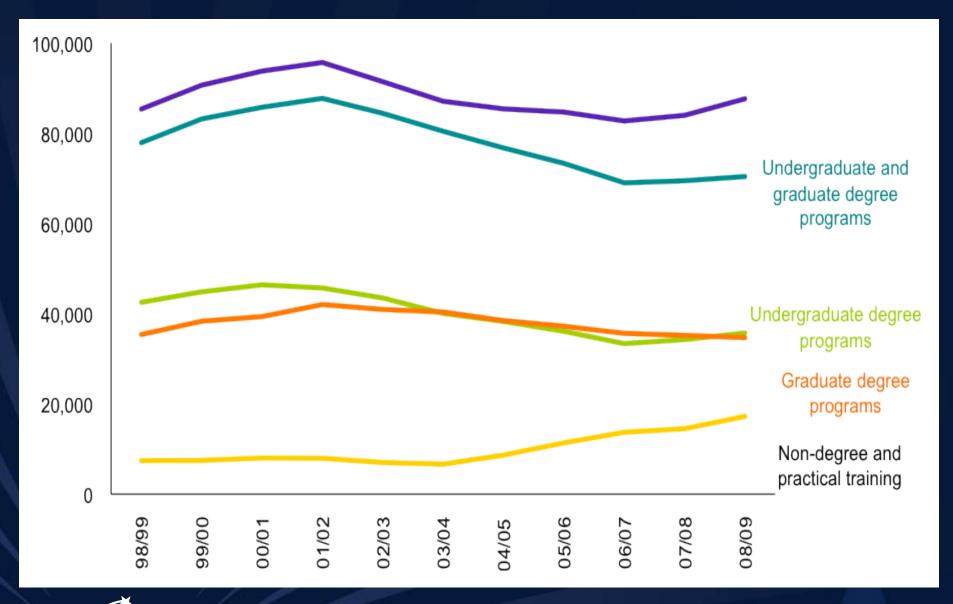
** 55% of growth in non-degree programs is Intensive English Programs IEPs ↑ 7% Undergraduate degree-seeking

↓ 2.7% Graduate degree-seeking



Source: IIE Open Doors 2009







Top 5 Countries

- Sending Students to the US
 - Turkey: 13,263
 - Germany: 9,679
 - United Kingdom:8,701
 - France: 7,421
 - Russia: 4,906

With Highest Percentage of Growth in Students Coming to US

Moldova: 70.2%

Azerbaijan: 44.4%

Finland: 32.1%

Netherlands: 26.9%

Italy: 21%

(Open Doors)



Top 5 Countries

- Receiving US Students
 - UK: 33,333
 - Italy: 30,670
 - Spain: 25,212
 - France: 17,336
 - Germany: 8,253

- Growth Markets Receiving US Students
 - Finland up 71%
 - Turkey up 69%
 - Cyprus up 62%
 - Portugal up 48%
 - Croatia up 28%



What to Watch over the next years

- University partnerships: dual degree, semester and year-long exchanges
- Short-term programs
- Liberal Arts Programs flexibility



Sum-up

- Europe is a strong market for recruiting degreeseeking UGs.
- Positive trends in:
 - National scholarship programs
 - Short-term mobility
 - Demand for skill-building activities
- 100 EducationUSA Centers in Europe & Eurasia offer fairs & higher education services.





Hungary



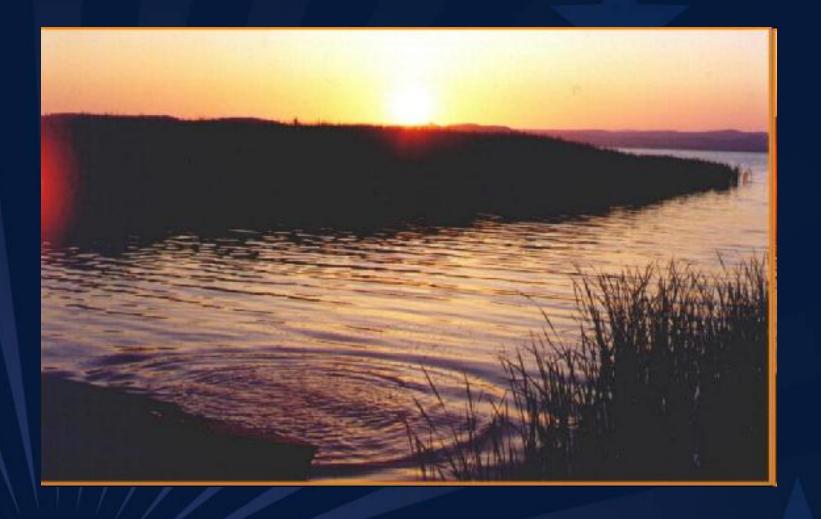
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Hungary







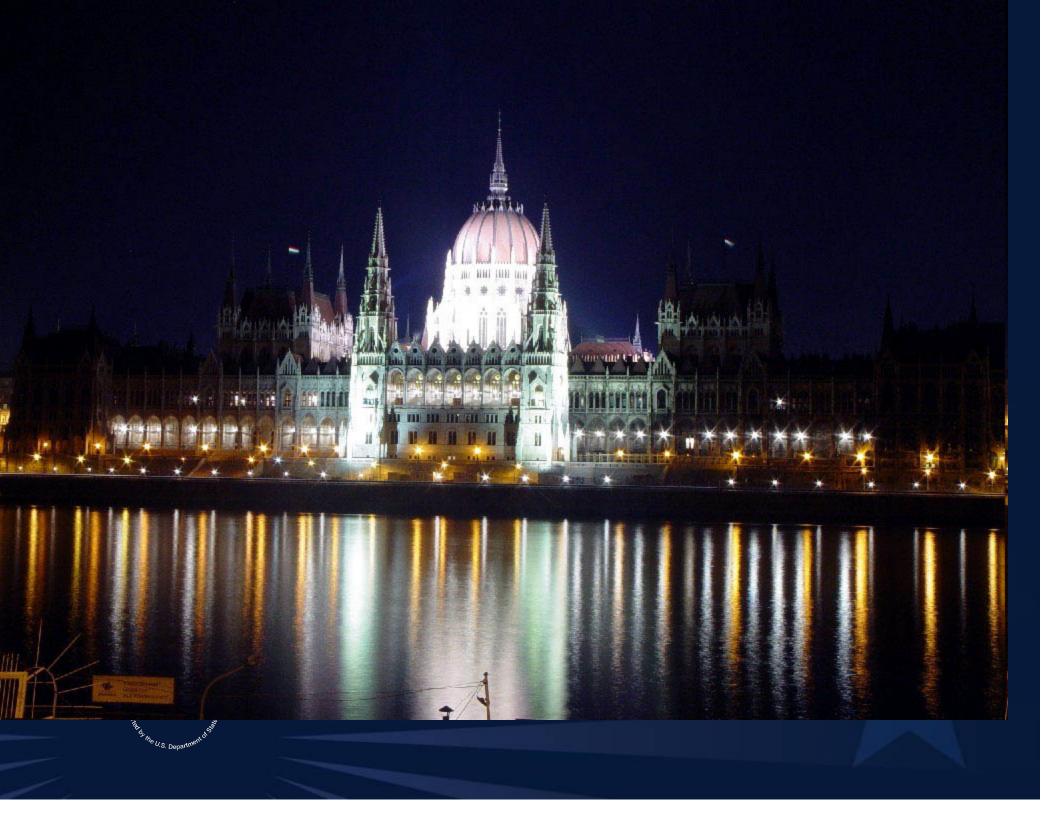
Education







Education



Hungarian Higher Education

- Population: 10,031,000 (2010)
- Higher Education Institutions: 72
- Age 15-29: 37% ~ 2,151,787
- Compulsory education until age of 18
- Official language of instruction: Hungarian
- Admission requirements: secondary school leaving exam, sec. school performance



Hungarian Higher Education

- Higher Education Act of 2005 = Bologna Process
- 3 cycle study structure: BA/BSc, MA/MSc, PhD
 - Bachelor: 6-8 semesters, 180-240 credits
 - Master: 2-4 semesters, 60-120 credits
- Remained undivided long cycles: Law and Medicine – 10-12 semesters, 300-360 credits
- State-owned or run by legal entities statefunded and fee-paying places



Hungarian Higher Education

- Admission requirements: secondary school leaving exam, sec. school performance
- Grading system:
 - 5: outstanding (A)
 - -4: good (B+/B)
 - 3: average (B-/C+)
 - 2: pass (C)
 - 1: fail (F)



Recent Trends

- Enrollments are in decline education reforms, attractive European schemes, limited number of scholarships
- More and more people prefer to study at Master or PhD level
- Most popular fields: business, law, computer science, international relations, environmental studies

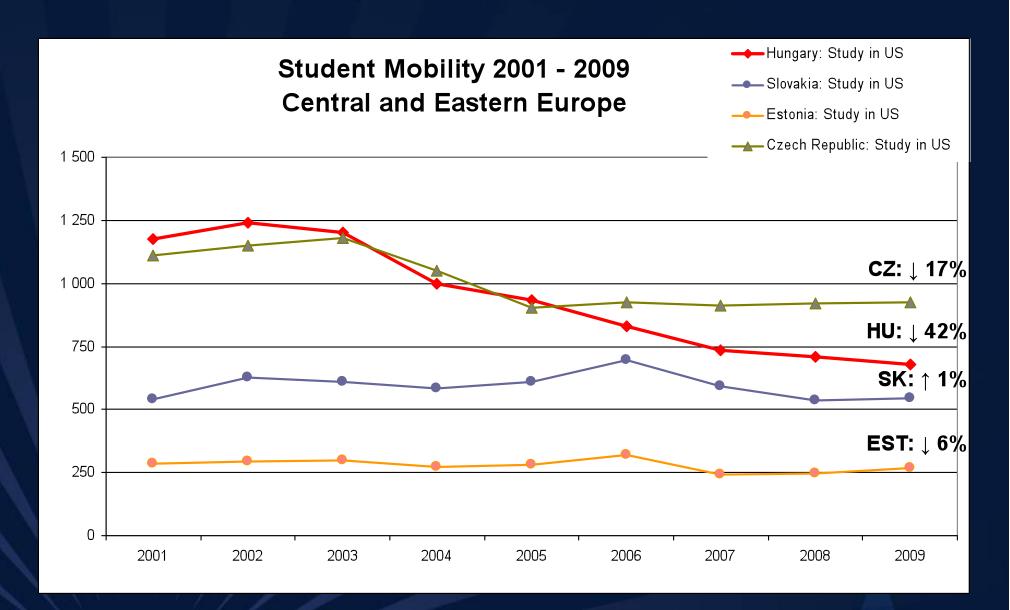


Open Doors 2009

Trends in Hungary and Other CEE Countries

	2001	2002	2003	2004	2005	2006	2007	2008	2009	% Change (2001-2009)
Hungary: Study in US	1 174	1 242	1 200	997	934	831	735	710	680	-42%
Poland: Study in US	2 432	2 606	2 744	2 913	2 861	3 020	2 810	2 731	2 772	14%
Slovakia: Study in US	539	627	610	585	609	697	592	536	543	1%
Estonia: Study in US	287	293	298	271	283	321	240	245	270	-6%
Czech Republic: Study in US	1 112	1 152	1 180	1 052	902	927	914	922	925	-17%







Locator Report: Hungary

Top 5 Receiving Institutions

Institution

University of Southern California

Harvard University

Columbia University

Montclair State University

University of Chicago

Top 5 Receiving States

State	% of Total
New York	13,44
California	11,69
Massachusetts	6,81
New Jersey	5,58
Florida	4,9



Recruitment Strategies that Work in Hungary

- Leverage your (partial) scholarships
- Teaching and/or Research Assistantships
- Emphasize campus life, flexibility, diversity
- Career prospects
- Promote international services



Thank you for your attention.

Questions?

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