



Sector Overview



U.S. Commercial Service



• Economic Impact in 2007/2008 Academic Year

\$15.5 billion in U.S. - tuition and living expenses 623,000 students in U.S. - 7 % increase Benefits to travel industry and service providers

- Advantages for Educational Institutions Campus diversity, word-of-mouth, less financial aid
- Challenges

Visas, Homeland Security, foreign competition Higher tuition costs and current economy

Trends

Study consortia collaboration & virtual recruitment



Overseas Contacts

- International Partner Search Customized list of in-country schools for joint degrees, high school counselors, agents, partners
- Gold Key Matching Service Prescreened appointments overseas with partners
- Single or Multi-School Promotion Organized seminar / reception (with alumni)
- Study Fairs & Missions Organize and Support Events
- Virtual Partner Fairs Connect with partners through web technology



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Sample International Market Research Reports

- Argentina: International Student Recruitment Opportunities
- Canada: Students Seek E-Learning Opportunities
- Colombia: U.S. Leads in Attracting ESL and MBA Students
- Indonesia: Increasing Interest in U.S. Education
- Sweden: International Student Recruitment Opportunities
- Taiwan: Growth in E-Learning Market
- Ukraine: Demand of U.S. Higher Education in Business
- United Arab Emirates: Overview of Education Market
- · Vietnam: Students Seek English Training Courses

http://www.export.gov/mrktresearch ("Market Research Library")

(Search "Education" under "Services Industry" Reports)



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Common Goals for International Education Consortia

- · Increase international student enrollment
- · Raise the profile of the city, state and region as a study destination and provider of quality education
- · Pool resources for promoting area overseas
- · Enhance communication amongst institutions
- · Capitalize upon the services and support of government agencies as well as other partners



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Activities for International Education Consortia

- Design webpage and brochure to build awareness send materials to CS offices overseas and Education USA centers
- Represent the consortium at international education exhibits and study fairs
- Advertisement in international education publications
- Participate in conference and seminars on international education topics.
- Regular meetings to discuss international student recruitment trends, opportunities, and strategies
- Host State Department Education USA overseas advisors & foreign institutions / delegations representing students



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International Education Consortia

Examples:

Destination Indiana www.destinationindiana.org Study Hawaii Study Illinois www.studyhawaii.info www.studyillinois.org Study Iowa www.studyiowa.org Study Oregon www.studyoregon.org

www.onebigcampus.com/college_international.htm

Study Philadelphia Study Texas Study Washington www.studytexas.us www.studywashington.org Study Westchester www.studywestchesterny.org Study Wisconsin www.studywisconsin.org

**Additional consortia in progress and interest across U.S.





- To facilitate partnerships between Illinois and foreign schools
- To foster communication between institutions
- To capitalize upon the services and support of city, state and federal

Membership is open to educational institutions located in the state of Illinois and holding accreditation from the North Central Association of Colleges and Schools. Organizations that support the mission and goals of Study Illinois, but do not meet these criteria, are welcome to become associate members. Benefits to members include:

- Increased international visibility
- Increased income from international sources

- Opportunities for special projects
 Cost-sharing in marketing activities
 Strengthened relationships with government agencies







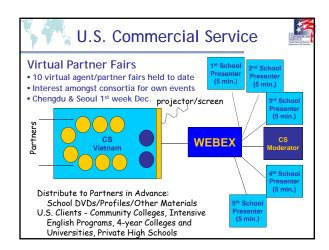
















State Government Assistance

State Tourism Offices

 If you are involved in a consortium that is promoting the state as a study destination, then state tourism offices can be excellent partners.

State Education Agencies

– Some state education agencies are also involved with international promotions.



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For those study consortia who have yet to form or current ones who would like another website...

U.S. Commercial Service currently has domains for all 50 U.S. States - renewed until April 2010

www.study(statename).us

Ex.: www.studynewmexico.us

Please contact us to transfer domain registrations



Contact Information



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